

| POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF   |   |   |  |   |
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| BIJOY HANS LIMITED   |   |   |  |   |
| Corporate Identification Number: L51909AS1985PLC002323;<br>Registered Office: HP Brahmachari Road, Rehabani, Guwahati - 781008, Assam, India;<br>Contact Number: +91-9435048987; Email Address: ash_ashim@yahoo.co.in; Website: www.bijoyhans.net;   |   |   |  |   |
| OPEN OFFER FOR ACQUISITION OF UP TO 19,50,010 OFFER SHARES REPRESENTING 26.00% OF THE EXPANDED VOTING CAPITAL OF BIJOY HANS LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹12.50/-, PAYABLE IN CASH, BY M/S U G PATWARDHAN SERVICES PRIVATE LIMITED (ACQUIRER 1), MR. KAUSHAL UTTAM SHAH (ACQUIRER 2), M/S AGRI ONE INDIA VENTURES LLP (ACQUIRER 3), AND MR. SHANTANU SURPURE (ACQUIRER 4) (ACQUIRERS), PURSUANT TO AND IN COMPLIANCE WITH THE PROVISIONS OF REGULATIONS 3 (1), AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED.  |   |   |  |   |
| This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ("Post-Offer Public Announcement").   |   |   |  |   |
| This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Thursday, December 26, 2024 ("Public Announcement"), (b) Detailed Public Statement Monday, December 30, 2024 in connection with this Offer, published on behalf of the Acquirers on Tuesday, December 31, 2024, in Financial Express (English Daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadheep (Marathi Daily) (Mumbai Edition) and Dainidin Barata (Assamese Daily) (Guwahati Edition) ("Newspapers") ("Detailed Public Statement"), (c) Draft Letter of Offer dated Friday, January 03, 2025, filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement (for holding Equity Shares in physical form), and Form SH-4 Securities Transfer Form dated Monday, June 02, 2025 ("Letter of Offer"), (e) Recommendations of the Independent Directors of the Target Company which were approved on Tuesday, June 10, 2025 and published in the Newspapers on Wednesday, June 11, 2025 ("Recommendations of the Independent Directors of the Target Company"), (f) Pre-Offer cum corrigendum to the Detailed Public Statement and the Letter of Offer dated Wednesday, June 11, 2025, which was published in the Newspapers on Thursday, June 12, 2025 ("Pre-Offer Public Announcement cum Corrigendum to the Detailed Public Statement and the Letter of Offer"), (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and the Letter of Offer, and this Post-Offer Public Announcement are hereinafter collectively referred to as "Offer Documents") issued by the Manager on behalf of the Acquirers. |   |   |  |   |
| The capitalized terms used but not defined in this this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.   |   |   |  |   |
| 1.   | Name of the Target Company  | M/s Bijoy Hans Limited, a public limited company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number 'L51909AS1985PLC002323', bearing Permanent Account Number allotted under the Income Tax Act, 1961 'AABCB2505K', with its registered office located at HP Brahmachari Road, Rehabani, Guwahati - 781008, Assam, India.  |  |   |
| 2.   | Name of the Acquirers and PACs  | M/s U G Patwardhan Services Private Limited, a Company incorporated under the provisions of Companies Act, 1956, bearing Corporate Identification Number 'U00082PN2006PTC022227', bearing Permanent Account Number 'AAACU8160G' allotted under the Income Tax Act, 1961, with registered office at Devi Bhavan Palace, Hirabaug, Miraj, Sangli - 416410, Maharashtra, India (Acquirer 1)                            |  |   |
|  |   | Mr. Kaushal Uttam Shah, son of Mr. Uttam Kalyanji Shah, aged approximately 46 years, bearing Permanent Account Number 'ADWPS1773K' resident at 621, Ramchandra Plot, Gulmohar Colony, South Shivaji Nagar, Sangli - 416416, Maharashtra, India (Acquirer 2)   |  |   |
|  |   | M/s Agri One India Ventures LLP, a Company incorporated under the provisions of the Limited Liability Partnership Act 2008, bearing Limited Liability Partnership Identification Number 'AAP-5100', bearing Permanent Account Number allotted 'ABPFA6477K', with its address registered at C/o. Rameshchandra M. Samani, Timber Area, North Shivaji Nagar, Miraj, Sangli - 416416, Maharashtra, India. (Acquirer 3) |  |   |
|  |   | Mr. Shantanu Surpure, son of Mr. Jagannath Sidramappa Surpure, aged approximately 54 years, bearing Permanent account number 'BFGPS0871H' with a registered Indian address at Flat Number 602, Grandis Lodha Aurum, Near Crompton and Greaves, Kanjurmarg East, Bhandup East, Mumbai - 400043, Maharashtra, India. (Acquirer 4)   |  |   |
|  |   | There are no persons acting in concert with the Acquirers for the purpose of this Offer.  |  |   |
| 3.   | Name of Manager to the Offer  | Swaraj Shares and Securities Private Limited  |  |   |
| 4.   | Name of Registrar to the Offer  | Integrated Registry Management Services Private Limited   |  |   |
| 5.   | Offer Details   |   |  |   |
| 5.1  | Date of Opening of the Offer  | Friday, June 13, 2025   |  |   |
| 5.2  | Date of Closing of the Offer  | Thursday, June 26, 2025   |  |   |
| 6.   | Date of Payment of Consideration  | Thursday, July 03, 2025   |  |   |
| 7.   | Details of the Acquisition  |   |  |   |
|  | Particulars   | Proposed in the Offer Document<br>(Assuming full acceptance in this Offer)  | Actuals<br>(Pursuant to the tendering of Offer Shares by some of the Public Shareholders under this Offer) |   |
| 7.1  | Offer Price   | ₹12.50/-  | ₹12.50/-   |   |
| 7.2  | Aggregate number of Equity Shares tendered  | 19,50,010   | NIL  |   |
| 7.3  | Aggregate number of Equity Shares accepted  | 19,50,010   | NIL  |   |
| 7.4  | Size of the Open Offer<br>(Number of Equity Shares multiplied by Offer Price per Equity Share)  | ₹2,43,75,125.00/-   | NIL  |   |
| 7.5  | Equity Shares proposed to be acquired through Share Purchase Agreement  |   |  |   |
| a)   | Number of Equity Shares   | 2,04,800  | 2,04,800   |   |
| b)   | % of Expanded Voting Share Capital  | 2.73%   | 2.73%  |   |
| 7.6  | Equity Shares allotted by way of Share Subscription Agreement pursuant to Board Resolution dated Tuesday, May 27, 2025  |   |  |   |
| a)   | Number of Equity Shares   | 45,00,000   | 45,00,000  |   |
| b)   | % of Expanded Voting Share Capital  | 60.00%  | 60.00%   |   |
| 7.7  | Equity Shares acquired by way of Offer  |   |  |   |
| a)   | Number of Equity Shares   | 19,50,010   | NIL  |   |
| b)   | % of Voting Share Capital   | 26.00%  | NIL  |   |
| 7.8  | Equity Shares acquired after the Detailed Public Statement (except Sale Shares acquired by way of Share Purchase Agreement and Share Subscription Agreement)  |   |  |   |
| a)   | Number of Equity Shares   | Nil   | Nil  |   |
| b)   | % of Expanded Voting Share Capital  | Not Applicable  | Not Applicable   |   |
| 7.9  | Post-Offer shareholding of the Acquirers  |   |  |   |
| a)   | Number of Equity Shares   | 66,54,810   | 47,04,800  |   |
| b)   | % of Voting Share Capital   | 88.73%  | 62.73%   |   |
| 7.10   | Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers and one of the promoters of the Target Company, namely being Sarbatidevi Agrawal)  |   |  |   |
|  | Particulars   | Pre-Offer<br>(Pre-Preferential Issue of Equity Shares Paid-Up Share Capital)  | Post-Offer<br>(Post-Preferential Issue of Equity Shares Paid-Up Share Capital)                             | Pre-Offer<br>(Post-Preferential Issue of Equity Shares Paid-Up Share Capital) |
| a)   | Number of Equity Shares   | 27,67,721   | 8,45,211   | 27,95,221   |
| b)   | % of Expanded Voting Share Capital  | 36.90%  | 11.27%   | 37.27%  |
| 8.   | The Acquirers accept full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.  |   |  |   |
| 9.   | The Acquirers will consummated the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22(1), and 22(3) of the SEBI (SAST) Regulations and will make an application for reclassification of themselves as the promoters of the Target Company, in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ("SEBI (LODR) Regulations"). |   |  |   |
| 10.  | A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com and the registered office of the Target Company.   |   |  |   |
| ISSUED BY MANAGER TO THE OFFER   |   |   |  |   |
| SWARAJ   |   |   |  |   |
| Swaraj Shares and Securities Private Limited   |   |   |  |   |
| Corporate Identification Number: U51101WB2000PTC092621   |   |   |  |   |
| Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India   |   |   |  |   |
| Contact Person: Tanmoy Banerjee/ Pankita Patel   |   |   |  |   |
| Contact Number: +91-22-69649999  |   |   |  |   |
| Email Address: takeover@swarajshares.com   |   |   |  |   |
| Investor grievance Email Address: investor.relations@swarajshares.com  |   |   |  |   |
| SEBI Registration Number: INM00012980  |   |   |  |   |
| Validity: Permanent  |   |   |  |   |
| Date: Wednesday, July 02, 2025   |   |   |  |   |
| Place: Mumbai  |   |   |  |   |
| For and on behalf of all Acquirers<br>Sd/<br>Mr. Kaushal Uttam Shah<br>(Acquirer 2)  |   |   |  |   |