

BIJOY HANS LIMITED

CIN: L86100AS1985PLC002323

Date: February 09, 2026

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
Scrip Code: 530457

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors of the Company, at its meeting held on Tuesday, November 4, 2025, and the Members of the Company, at their meeting held on Friday, November 28, 2025, had accorded their approval for the issuance of equity shares of the Company on a preferential basis for consideration other than cash, in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, to the following entities:

1. Health Secure Hospitals Private Limited (“HSHPL”);
2. Arvaya Health and Wellness Private Limited (“AHWPL”); and
3. Tec-Pool Solutions Private Limited (“TPSPL”).

In respect of Tec-Pool Solutions Private Limited (“TPSPL”), the Company had approved the issuance, allotment and offer of up to 10,000,000 (Ten Million / One Crore) equity shares of face value of ₹10/- (Rupees Ten only) each, fully paid-up, at an issue price of ₹12.50/- (Rupees Twelve and Fifty Paise only) per equity share, including a premium of ₹2.50/- (Rupees Two and Fifty Paise only) per equity share, aggregating to ₹12,50,00,000/- (Rupees Twelve Crores Fifty Lakhs only), on a preferential allotment basis through private placement.

Subsequent to the aforesaid approvals and upon a detailed re-evaluation and recalculation of the valuation of the underlying technology company, it was observed that there existed a minor computational difference in the number of equity shares proposed to be issued by the Company to the shareholders of TPSPL. Pursuant to the above recalculation, the total number of equity shares proposed to be issued under the said preferential allotment stands revised, resulting in a marginal change of approximately 121 (One Hundred and Twenty-One) equity shares.

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Accordingly, the Company shall now issue and allot up to 9,999,879 (Ninety Nine Lakh Ninety Nine Thousand Eight Hundred Seventy-Nine) equity shares to the shareholders of Tec-Pool Solutions Private Limited, in place of the earlier approved up to 10,000,000 (One Crore) equity shares, while all other terms and conditions of the preferential issue, including the issue price, consideration and purpose, shall remain unchanged. The above information is being disclosed in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the applicable circulars issued thereunder.

Kindly take the above information on record.

Thanking you.

Yours faithfully,

For Bijoy Hans Limited

Kaushal Shah
Managing Director
DIN: 02175130